



is proud to present



ANNUAL FORECAST DINNER



Date: 4th March, 2010, Thursday
Time: 6.30pm to 9.00pm
Venue: River Room,
Asian Civilizations Museum
Dinner: Buffet Style

Speakers: Green Planet – The State of the World:
A macro view and what to expect in 2010
Dr Jim Walker
Founder & Managing Director
Asianomics Limited

2010: A year for Alpha
Mr. Ivan Leung
Managing Director
Chief Investment Strategist
J.P. Morgan Private Bank

Lucky Draw Prizes sponsored by:



Please refer to next page for Speakers' Biographies and Speech Synopsis ►

Speakers' Biography and Speech Synopsis



Dr. Jim Walker
Founder &
Managing Director
of Asianomics
Limited

Jim Walker is the founder and managing director of Asianomics Limited, an economic research and consultancy company servicing principally the fund management industry.

Prior to establishing Asianomics in December 2007 he was the chief economist at CLSA Asia-Pacific Markets. He joined CLSA in late 1991. He was voted best regional economist by the Asiamoney Stockbrokers Poll between 1994 and 2004 as well as frequent number one rankings for him and his team in the private Greenwich surveys of fund managers in Asia, Europe and America.

Before coming to Asia, he worked in his native Scotland as a research fellow at the Fraser of Allander Institute for Research on the Scottish Economy, and then at The Royal Bank of Scotland's Edinburgh headquarters.

He holds a Bachelor of Arts Honours degree and a doctorate in economics from the University of Strathclyde, Glasgow.

Speech Synopsis: GREEN PLANET - The state of the world

A macro overview and what to expect in 2010.



Mr. Ivan Leung
Managing
Director and
Chief Investment
Strategist for J.P.
Morgan Private
Bank, Asia

Ivan Leung is the Managing Director and Chief Investment Strategist for J.P. Morgan Private Bank in Asia. He is a member of the global Private Bank Investment Team and chairs the Asia Local Investment Committee. Mr. Leung is responsible for setting the investment strategy for the region as well as managing Model Portfolios that are the foundation for discretionary accounts.

Mr. Leung speaks frequently to the financial media. His articles and interviews have appeared in newspapers and magazines including the Financial Times, Business Times, The Edge Singapore and South China Morning Post.

Prior to joining J.P. Morgan, Mr. Leung spent seven years as Regional Head of Portfolio Specialists at UBS Wealth Management. He previously worked for Deutsche Bank and Dresdner Bank.

Mr. Leung holds a Bachelor of Applied Science degree from the University of Toronto and an MBA from the Schulich School of Business.

Speech Synopsis: 2010: A year for alpha

In hindsight, 2008 was a year to avoid risk while 2009 was a year to embrace risk. 2010 will be far less black and white. In a global environment where both cyclical and structural risks remain high and yet beta investing has already delivered excess returns, concentrating on alpha and risk-adjusted performance will be key for the new year.

Registration Form

Programme and Details

We are pleased to inform you that the much anticipated Annual Forecast Dinner 2009 has been confirmed with the following details:

Starting Time	Description
6.30pm	Registration & Networking
7.00pm	Opening Address by Mr. Dan Schaefer, CFA, President, CFA Society of Singapore
7.10pm	2010: A year for Alpha Mr. Ivan Leung Managing Director Chief Investment Strategist J.P. Morgan Private Bank
7.50pm	Green Planet – The State of the World: A macro view and what to expect in 2010 Dr Jim Walker Founder & Managing Director Asianomics Limited
8.50pm	“Fun Forecast” Contest Results and Presentation of Prizes
9.00pm	Presentation of Gifts to Speaker, Lucky Draw & Closing Speech

Complete this form and fax to 6323-7657 or email to programs@cfasingapore.org

Name: _____ Employer: _____ Designation: _____

Contact no: _____ Email: _____

Address: _____ Postal Code: _____

Please mark a tick in the relevant box:

- S\$25 for members (membership no: _____)
- S\$50 for candidates (candidate no: _____) and members of affiliated organizations: _____
- S\$75 for Non Members

(Bank, *Cheque No.): _____ Amt Due: S\$ _____

*All cheques to be made payable to 'CFA Singapore'
c/o 10 Shenton Way #13-02 MAS Building, Singapore 079117

Please charge to my credit card

I, _____ hereby authorize CFA Singapore to charge my credit card

account for the amount \$ _____ SGD

Credit Card (VISA/AMEX/MC): _____ (Expiry: __/20__)

Signature/ Date

Fun Forecast 2010 – Contest Form

Categories	Guidance	*My Forecast Closing price on 26 Feb 2010
Equity Index: Hang Seng	0 decimal places	Hong Kong closing price
Commodity: Oil (CL WTI April)	2 decimal places	US Settlement price on CME Group
Currency: Spot US\$/Yen	4 decimal places	New York closing price on Reuters

Note: Closing Date for Submission is Friday 19 February by 12noon. You must submit your answers via our email link to the internet. Eligible participants will receive this link, which will be sent out to your email address from 17 February.

Prizes:

The Best Overall Forecast (best aggregate score, with lowest average % deviation from the final prices) will win a Google Nexus One phone (if unavailable, we will substitute with shopping vouchers of equivalent value). The best Individual category forecasters will win for themselves shopping vouchers worth S\$200 each

Name: _____

CFA Singapore Membership Number: _____

Contact: _____ Email: _____

Terms and Conditions

1. Each participant will only be allowed to submit one entry.
2. Entries which are submitted late, are lost, incomplete or unintelligible will not qualify for the contest and shall not be held liable for the same.
3. Results and decisions will be approved by auditors.
4. In the event that 2 or more participants have the same correct forecast, a lucky draw will be conducted by the honorary auditors to select the winner.
5. In the event that the overall winner is also the winner in a category, he/she will be awarded the top prize only, while the individual category will go to the next most accurate participant.
6. The judges' decision is final and no correspondence will be entertained.
7. Winners will be notified by email or phone. Prizes must be collected in person during the Annual Forecast Dinner on 4 March.
8. The contest is open to all registered attendees of the Annual Forecast Dinner on 4 March, including Board & committee members.
9. CFA Singapore shall reserve the right to amend the Terms and Conditions of this contest without prior notice.
10. By submitting your entries and particulars for the contest, we reserve the right to use the information provided in ways deemed fit by CFA Singapore

contest form version 28Jan2010